

TABLE OF CONTENTS

EXECUTIVE SUMMARY	5	3. DIGITAL MEDIA AND ENERGY CONSUMERS	79
1. (R)EVOLUTION IN THE ENERGY SECTOR	19	3.1. Internet use and digital skills in Europe	81
1.1. Paris Agreement on climate change	21	3.2. Digital service penetration in Europe. Social networks, e-commerce and Internet banking in citizen habits and enterprise business	86
1.2. Global Trends	22	3.3. Digitizing energy consumers	93
1.3. European regulatory framework	24	3.4. What digitalization means in the energy sector	97
1.4. European state of art in the energy sector	26		
2. THE POTENTIAL ROLE OF ICT IN THE ENERGY SECTOR	35	4. SYSTEMIC BENEFITS OF DIGITAL ENERGY AND THE POTENTIAL ROLE OF ADVANCED TELECOMMUNICATION INFRASTRUCTURES	105
2.1. Intelligent infrastructures	37	4.1. Systemic benefits	107
2.2. ICT and power infrastructures	40	4.2. Local communities	109
2.3. The building blocks of the digital power infrastructure	45	4.3. Company innovation potential	111
2.3.1. Sensors and actuators	45	4.4. The fixed and mobile TLC networks in Europe	115
2.3.2. Connectivity	48	4.5. 5G performance. The impact on vertical sectors	117
2.3.3. Data Management	55	4.6. 5G deployment: the European roadmap	120
2.4. Standards and interoperability	60		
2.4.1. The Communication of the European Commission: ICT Standardization Priorities for the Digital Single Market	63	CONCLUSION AND POLICY RECOMMENDATIONS	123
2.4.2. The Joint Initiative on Standardization	65		
2.4.3. The New European Interoperability Framework	66		
2.5. Cybersecurity in digital energy	67		