

TABLE OF CONTENTS

1. AFRICAN ECONOMY OUTLOOK	5		
1.1. Demographic and economic trends by country and sector	7		
1.2. African role in the global economy and EU-African economic and trade relations	17		
1.3. The role of physical and digital infrastructures to connect Africa	25		
2. POLICIES AND TOOLS FOR SUPPORTING AFRICA AND FOSTERING EU-AFRICA RELATIONS	33		
2.1. The Sustainable Development Goals	35		
2.2. The European External Investment Plan	38		
2.2.1. Pillar 1: European Fund For Sustainable Development (EFSD)	39		
2.2.2. Pillar 2: technical assistance	40		
2.2.3. Pillar 3: promoting a conducive investment climate	41		
2.2.4. The future of the External Investment Plan in the new Multiannual Financial Framework.	42		
2.3. ACP – The Cotonou Agreement	44		
2.3.1. EU-ACP relations post-2020	46		
2.3.2. Migration management, the framework of the agreement, financing and the growing importance of Africa – four key issues that will affect the negotiations on the post-2020 EU-ACP agreement	47		
		2.4. Other European cooperation and development tools	48
		2.4.1. France	49
		2.4.2. Germany	49
		2.4.3. United Kingdom	50
		2.4.4. The World Bank Group (WBG)	50
		2.4.5. African Development Bank	51
		2.4.6. China	52
		3. ENERGY: A STRATEGIC DRIVER FOR PARTNERSHIPS	55
		3.1. African natural resources and the international economy	57
		3.2. African energy system: main trends by fuel	61
		3.3. Towards a low-carbon economy: GHG emissions and the energy subsidy reform	68
		3.4. GHG emissions and human development: an interwoven dilemma	72
		CONCLUSIONS AND PERSPECTIVES	75
		BIBLIOGRAPHY	83